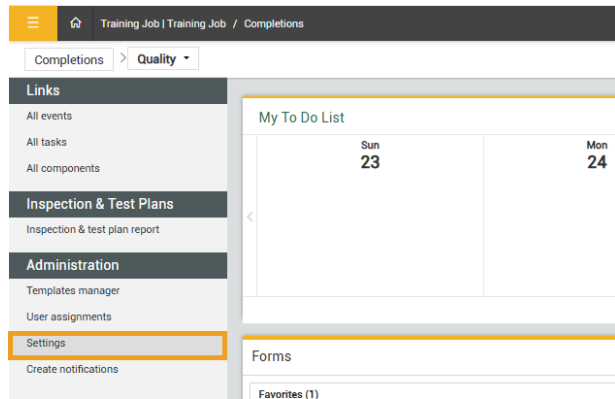


ENABLE THE PROJECT STRUCTURE HEADER

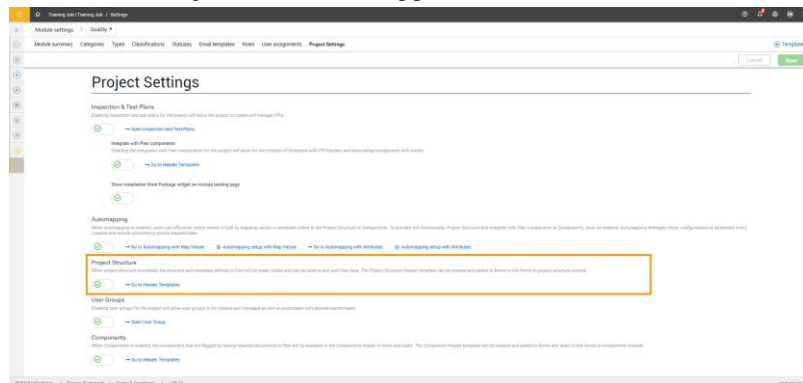
When you enable the Project Structure Header feature in Project Settings, the system automatically generates the Project Structure Header template.

The Project Structure question seamlessly integrates with InEight Platform master data ensuring data consistency and providing a single source for Platform data.

1. At the project level, open either Compliance or Completions.
2. Click on **Settings > Project settings**.



3. Turn on the **Project Structure** toggle.



TWO WAYS TO ACCESS THE PROJECT STRUCTURE HEADER TEMPLATE

1

- A. From a project's Project Settings page, ensure the Project Structure toggle is turned on.
- B. Click on the Project Structure's **Go To Header Templates** link.

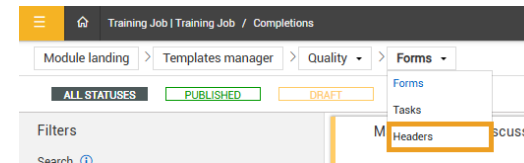
Project Structure

When project structure is enabled, the structure and metadata defined in Core will be made visible and can be used to sort and filter data. The Project Structure Header template can be created and added to forms to link forms to project structure records.



2

- A. Open a project's **Templates manager** page.
- B. Click on the drop-down and select **Headers**.



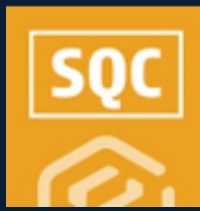
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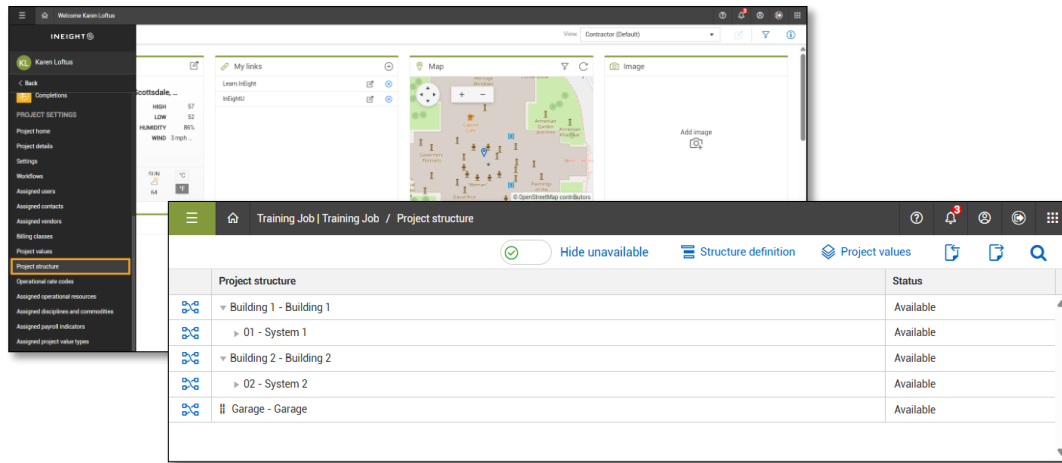


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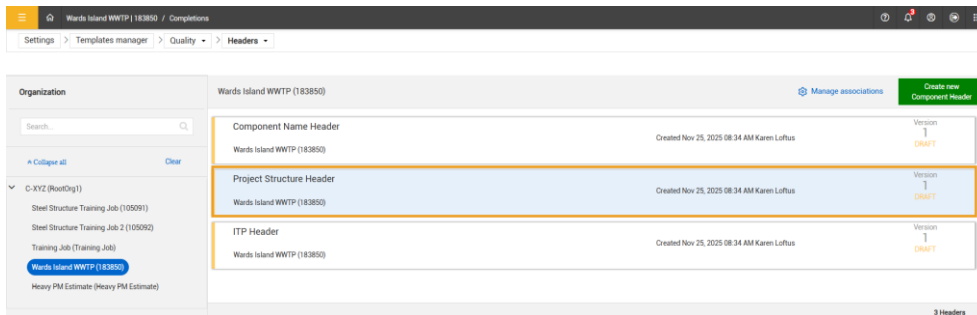


PUBLISH THE PROJECT STRUCTURE HEADER

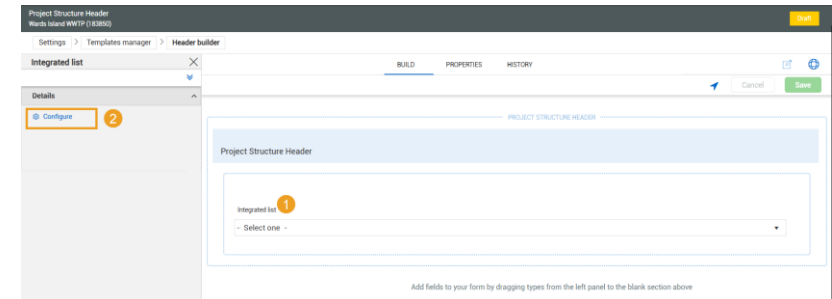
To complete the publishing process for the Project Structure Header, your Admin must have already set up your Project Structure within InEight Platform at the project level.



1. At the project level, click to open the draft Project Structure header.



- Click to open the first question.
- Click **Configure**.

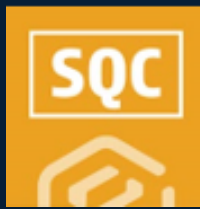


- Review Project Structure Definition and click **Save** to close the Project Structure Definition page.
 - the draft Project Structure Header appears.
- Click **Save** and then **Publish**.



QUICK GUIDE

MANAGE HEADER ASSOCIATIONS



MANAGE PROJECT STRUCTURE HEADER ASSOCIATION

1. Click **Manage Associations**.

| | | | |
|--|--|-------------------------------------|---|
| Steel Structure Training Job (105091) | | Manage associations | Create new Component Header |
| <div>Component Name Header</div> <div>Steel Structure Training Job (105091)</div> | Created Nov 10, 2025 10:40 AM Karen Loftus | Version 1 | PUBLISHED |
| <div>Project Structure Header</div> <div>Steel Structure Training Job (105091)</div> | Created Aug 16, 2023 03:45 PM Karen Loftus | Version 1 | PUBLISHED |
| <div>ITP Header</div> <div>Steel Structure Training Job (105091)</div> | Created Aug 16, 2023 03:45 PM Karen Loftus | Version 1 | PUBLISHED |

2. For each template that requires a Project Structure Header, click in the **Header associations** column.
3. Check the box for the Project Structure Header.

Manage associations

Steel Structure Training Job (105091)

Actions

Go to Autmapping with Map Values | Autmapping setup with Map Values | Go to Autmapping with Attributes | Autmapping setup with Attributes

| Template name | Template Type | Header associations | Default header |
|---|---------------|---|-----------------------|
| Manage Quality Review | Form | Select header associations | Not set |
| PREPARATION & PLACEMENT FOR STRUCTURAL CONCRETE | Form | Component Name Header X ITP X Project structure X | Component Name Header |
| Quality review - Dynamic Header Enabled | Form | ITP X Project structure X | ITP |
| STRUCTURAL STEEL DIRECTION | Form | ITP X Project structure X | ITP |
| test KL Dynamic Header | Form | ITP X Project structure X | Project structure |
| Type Form button Template Example | Form | ITP X Project structure X | ITP |

Cancel Save

4. If only one Header Association is made, it will become the Default Header. Otherwise, select which Header you prefer as the default from the drop-down list.

Manage associations

Steel Structure Training Job (105091)

Actions

Go to Autmapping with Map Values | Autmapping setup with Map Values | Go to Autmapping with Attributes | Autmapping setup with Attributes

| Template name | Template Type | Header associations | Default header |
|---|---------------|---|-----------------------|
| Manage Quality Review | Form | Select header associations | Not set |
| PREPARATION & PLACEMENT FOR STRUCTURAL CONCRETE | Form | Component Name Header X ITP X Project structure X | Component Name Header |
| Quality review - Dynamic Header Enabled | Form | ITP X Project structure X | X ITP |
| STRUCTURAL STEEL DIRECTION | Form | ITP X Project structure X | X ITP |
| test KL Dynamic Header | Form | ITP X Project structure X | X Project structure |
| Type Form button Template Example | Form | Component Name Header X ITP X | X Project structure |

Cancel Save

5. Click **Save**.

Use the organization structure on the left side to manage your header templates and template associations, where your user has permission.

Steel Structure Training Job (105091) / Completions

Settings > Templates manager > Quality > Headers

Organization

Steel Structure Training Job (105091)

[Manage associations](#) [Create new Component Header](#)

Search

+ Collapse all Clear

C-XYZ (RootOrg)

Steel Structure Training Job (105091)

Steel Structure Training Job 2 (105092)

Training Job (Training Job)

Heavy PM Estimate (Heavy PM Estimate)

| | | | |
|--------------------------|--|-----------|-----------|
| Component Name Header | Created Nov 10, 2025 10:40 AM Karen Loftus | Version 1 | PUBLISHED |
| Project Structure Header | Created Aug 16, 2023 03:45 PM Karen Loftus | Version 1 | PUBLISHED |
| ITP Header | Created Aug 16, 2023 03:45 PM Karen Loftus | Version 1 | PUBLISHED |

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